

RECORDATION NO. 7750-X Filed & Recorded

APR 29 1977 - 12 22 PM

INTERSTATE COMMERCE COMMISSION



TIGER LEASING GROUP

April 27, 1977

7-119A060

Date APR 29 1977

Fee \$ 10

Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Section 20c Filing: Supplement to the Mortgage and to the Assignment of Leases ("Supplement") dated as of April 27, 1977 to Mortgage and Assignment of Leases ("Agreement") dated as of December 18, 1974, by and between North American Car Corporation (the "Company"), The First National Bank of Chicago, and the other Banks named therein.

Dear Secretary:

Enclosed for recording under Section 20c of the Interstate Commerce Act are four executed counterparts of the above described Supplement. The Agreement was recorded with the Interstate Commerce Commission at 12:15 P.M. on December 24, 1974 and was assigned recordation number 7750.

Under the Agreement, the Company mortgages the equipment and assigns the leases thereof, all in accordance with the Agreement.

The general description of the equipment which the Supplement subjects to the terms of the Agreement is as stated in the attachment to the Supplement.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 20c of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

RAN:ddes
ROGER A. NOBACK
VICE PRESIDENT—LAW

NORTH AMERICAN CAR CORPORATION (Enclosures)
222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4105 • TELEX 25-5222

FREE OFFER MAILING
MAY 29 12 26 PM '77

Senior V. Thorsen

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

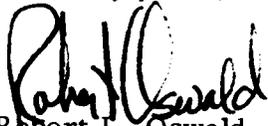
April 29, 1977

Roger Noback
North American Car Corporation
222 South Riverside Plaza
Chicago, IL 60606

Dear **Mr. Noback**

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on **4-29-77** at **12:20 PM** , and assigned recordation number(s) **7750-X**.

Sincerely yours,


Robert L. Oswald
Secretary

Enclosure(s)

SE-30
(5/76)

APR 29 1977-12 20 PM

ATTACHMENT I

INTERSTATE COMMERCE COMMISSION

Supplement to the Mortgage and to the Assignment of Leases

North American Car Corporation, a Delaware corporation (the "Company") does hereby pledge, mortgage, and grant a security interest unto The First National Bank of Chicago, Continental Illinois National Bank and Trust Company of Chicago, Crocker National Bank, Chase Manhattan Bank, N.A., Bank of America National Trust and Savings Association, National Bank of North America, and Wells Fargo Bank, N.A. (the "Banks") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Banks all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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See Attached Exhibit

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Banks and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:15 p.m. as Document Number 7750.

[CORPORATE SEAL]

NORTH AMERICAN CAR CORPORATION

ATTEST

[Signature]

By [Signature]
Title Executive Vice President

STATE OF ILLINOIS }
COUNTY OF COOK }

ss.:

On this 27th day of April, 1977, before me personally appeared R.B. Oppenheimer, to me personally known, who being by me duly sworn says that he is the Exec. V.P. of North American Car Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]
Notary Public

[SEAL]

My commission expires 5-6-78

Exhibit A

OWNED BY NORTH AMERICAN
CAR CORPORATION

<u>Date of Lease</u>	<u>Lessee</u>	<u>Serial Number</u>
U.S. Tanks -		
11/76	Amalgamaize	16926 - 17000
8/76	Pan Canadian Gas, Ltd.	35250 - 35255
12/76	Alumex	35352
1/77	Pan Canadian Gas, Ltd.	35353 - 35377
3/77	Alumex	35378
3/77	Diversified Chemicals	35379 - 35388

U.S. Hoppers -

1/77	Johns-Manville	58682 - 58691
12/76	General Refractories	58692 - 58693
1/77	Eagle-Picher	58694 - 58699
4/77	Chemagro	58700
	Not Leased	93458
3/77	General Portland Co.	93459 - 93484
4/77	Boston & Maine Railroad	93493 - 93502
3/77	Dresser Indust.	93503 - 93507
3/77	Minnesota, Mining & Mfg.	93508

Schedule

<u>Number Of Cars</u>	<u>Description</u>	<u>Serial Number</u>	<u>New Or Used</u>	
75	Class DOT111A100W3, 100 ton 17,500 gal. cap. tank cars	16926 - 17000	New	
6	Class 105A300W, 100 ton 34,000 gal. cap. tank cars	35250 - 35255	New	
37	Class 105A300W, 100 ton 34,000 gal. cap. tank cars	35352 - 35388	New	
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118	TOTAL U.S. TANK CARS			\$
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19	Class LO, 100 ton, 5750 cu. ft. hopper cars	58682 - 58700	New	\$
27	Class LO, 100 ton, 3000 cu. ft. hopper cars	93458 - 93484	New	
19	Class LO, 100 ton, 3000 cu. ft. hopper cars	93490 - 93508	New	
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65	TOTAL U.S. HOPPER CARS			\$
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183	TOTAL ALL CARS			\$
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